



CHARTERED
PROFESSIONAL
ACCOUNTANTS

Canadian Tax
Checklist ✓

Do you have everything you need for tax season?

RECEIPTS:

- ◇ RRSP contribution receipts
- ◇ Support for a child, spouse, or common-law partner
- ◇ Children's Sports & Arts Tax Credit eligible expense receipts
- ◇ Professional or unions dues
- ◇ Tool expenses (Tradespersons & apprentice mechanics)
- ◇ Office-in-home expenses (if working at home due to COVID)
- ◇ Other employment expenses
- ◇ Teacher's school supplies
- ◇ Medical expenses
- ◇ Home renovations (seniors and disabled)
- ◇ Charitable donations
- ◇ Political contributions
- ◇ Child care expenses
- ◇ Adoption expenses
- ◇ Moving expenses
- ◇ Interest paid on student loans
- ◇ Carrying charges and interest expenses
- ◇ Exams for professional certification
- ◇ Digital news subscription
- ◇ Labour Mobility Deduction for Tradespeople

SLIPS:

- ◇ T4 Slips (Employment income)
- ◇ Employment insurance benefits (T4A or T4E)
- ◇ COVID-19 relief payments or repayments (T4A)
- ◇ Interest, dividends, mutual funds (T3, T5, T5008)
- ◇ T2202 Tuition and Enrollment Certificate
- ◇ Old Age Security and CPP benefits (T4A-OAS, T4AP)
- ◇ Other pensions and annuities (T4A)
- ◇ Social assistance payments (T5007)
- ◇ Worker's compensation benefits (T5007)
- ◇ All other information slips

OTHER DOCUMENTATION:

- ◇ Notice of Assessment/Reassessment
- ◇ Canada Revenue Agency correspondence
- ◇ Sale of principal residence
- ◇ Sale or deemed sale of stocks, bonds, or real estate
- ◇ Northern residents deductions receipts
- ◇ Rental income and expense receipts
- ◇ Business, farm or fishing income/expenses
- ◇ Automobile/Travel logbook and expenses
- ◇ Disability Tax Credit Certification
- ◇ Declaration of Conditions of Employment (T2200 or T2200S)
- ◇ Volunteer Firefighters certification
- ◇ Search and Rescue volunteers certification
- ◇ Written certification for eligible education school supplies

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464 Main Street, Kentville NS, B4N 1L2

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